

1. Name/Address of organisation

PAALS OF YATELEY
MR ROBERT JONES
4 BROOKLANDS
YATELEY
GU46 6YU

Contact name: MR. R. JONES 012

Contact telephone number:

Position in organisation: TREASURER

2. Aims and objectives of your **organisation**; What does your organisation do and how does it benefit the residents of Yateley, Frogmore and Darby Green?

REGULAR BEFRIENDING SERVICE TO THE ELDERLY AND HOUSE BOUND IN THE AREA. HOME VISITS, SHOPPING HELP, HOSPITAL & DOCTOR APPOINTMENTS AS REQUIRED.

Where does your organisation meet? 4 BROOKLANDS

How often do you meet? 4/5 TIMES ANNUALLY

How many members do you have? 24 VOLUNTEERS 25 CLIENTS

How many are Yateley, Frogmore or Darby Green residents? 100% CLIENTS.
95% VOLUNTEERS.

3. Briefly describe the project for which you require a grant. Please be aware that YTC do not normally give grants for running costs. If your application contains an element of running costs please detail your plans to source alternative funding for this in future years.

MAINTENANCE OF A TELEPHONE HELP LINE FOR NEW CLIENTS AND VOLUNTEERS (2) APPROX £150 PA.
BIANNUAL MEETINGS OF VOLUNTEERS AND CLIENTS AT WHICH REFRESHMENTS ARE PROVIDED.
SMALL CHRISTMAS TREATS FOR CLIENTS EITHER AS A SMALL GIFT, A TRIP OUT OR A FOOD SELECTION.
A GRANT OF ABOUT £200 FOR THIS WOULD BE APPRECIATED.

4. How much funding are you applying for (Please be aware that YTC do not usually grant applications over £1,000. For applications over £500 we would expect at least 50% of the total cost to be match funded)

£ 250

5. Has the project that you want the funding for already happened? Yes / No ONGOING
6. Will you be passing the funding on to any other groups (except to pay for goods and services)? ~~Yes~~ (No)
7. If the funding is for security measures do you have the support of the local police and/or crime reduction officer?

Yes (name of contact N/A.) / ~~No~~ (Not applicable)

8. How will the funding benefit the community or residents of Yateley, Frogmore or Darby Green?

TELEPHONE LINE IS MAIN POINT OF CONTACT FOR REFERRALS, EITHER DIRECT FROM OWN PUBLICITY OR FROM MEDICAL PROFESSIONALS, SOCIAL SERVICES, LOCAL CHURCHES, FAMILY MEMBERS, HOSPITAL, AGE CONCERN AND COMMUNITY AGENT.

MEETINGS OUTLINED IN 3 ARE ESPECIALLY ENJOYED BY OUR CLIENTS, MANY OF WHOM ARE HOUSEBOUND AND DO NOT HAVE SOCIAL CONTACTS. TRANSPORT IS ARRANGED FOR ALL OF THEM.

9. Please tell us how this funding will lead to greater self sufficiency and lessen the need for future applications.

DEPENDS ON ANY FUNDING WE CAN GET FROM OTHER SOURCES
E.G. WAITROSE

10. How is your organisation normally funded?

IN THE PAST WE HAVE APPLIED FOR THE 'GOOD NEIGHBOURS' GRANT AND YATELEY TOWN COUNCIL.

11. What are your current subs/fees/charges?

NONE CHARGED

Details of other fundraising activities for this project

12. Have you applied for any other funds/grants towards the cost of this project? Please include details below

GOOD NEIGHBOURS, AND WAITROSE.

13. What fund raising activities took place in the **last** 12 months and what fund raising activities are planned for the **next** 12 months

NONE PLANNED AT PRESENT.
MOST TIME IS TAKEN WITH CLIENTS
AND VOLUNTEERS ARE INVOLVED IN
OTHER ACTIVITIES E.P. SAMARITANS
HELP IN CHARITY SHOPS; FOOD BANKS ETC.

14. Anticipated income/expenditure for next 12 months

WILL APPLY FOR GOOD NEIGHBOURS GRANT OF
£100.
IF TO PROVIDE CHRISTMAS TREATS FOR CLIENTS,
WITH A FURTHER GET TOGETHER, LIKELY
EXPENDITURE WILL BE APPROX. £750.

15. Details of any grants received from Yateley Town Council in the past three years with dates.

2013/14	£100
2014/15	£200
2015/16.	£200
2016/17	£200

16. Other grants from any other sources in the last three years with dates.

2013/14	GOOD NEIGHBOURS	£ 150
	WAITROSE (SETUP)	£ 375
	YATELEY LIONS	£ 100
	ESTATE OF DECEASED	£ 250
2014/15	GOOD NEIGHBOURS SCHEME	£ 100
	WAITROSE ^{CLIENT} TOKEN SCHEME	£ 478
2015/16	GOOD NEIGHBOURS	£ 180
2016/17	GOOD NEIGHBOURS	£ 180

Please give us details of the bank account that the grant should be paid into if approved.

Name of Account PALS OF YATELEY

Account number [REDACTED]

Sort Code 25

Please note, payments can only be made following receipt of appropriate invoices.

Please ensure the following supporting documentation accompanies your application;

- Your most recent accounts;
- Your most recent bank account statement & details of any other investments/savings;
- A copy of your constitution;
- Details of your organisation's officers;
- Any other documentation you feel may help in assessing your application.

Declaration: I/we declare that the information confirmed in this application is correct and that any grant received will be applied as detailed in the request.

Signed [Signature]

Date 16th June 2017

CHAIR: MRS MARION JONES

OFFICERS:
CLIENT VOLUNTEER: MRS K. HUGHILL
COORDINATOR: MRS A. GIFFORD
MRS. A. DAWSON TRAINER: MRS J SWIT
SECRETARY: MR R. JONES
TREASURER:

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Grant applications must be checked against the following criteria. Any questions where the answer is no must be reported to the Finance and Policy Committee meeting where the application is being considered and must form part of the formal agenda items list for that meeting.

Yes	
✓	The grant will result in a benefit for the area covered by the Town Council and will contribute positively to the life of people living, working and visiting the area of Yateley, Frogmore and Darby Green?
* No	Does the grant exclude ongoing running costs?
No	If the application is for running costs has the applicant included plans for where future running costs will be found from?
✓	Is the grant for a group and not for individuals or organisations whose function is primarily undertaken by the health authority or Hampshire County Council's Social Services?
✓	Is the grant for non-political or non-quasi-political organisations or projects?
✓	Is the grant application for less than £1,000?
N/A	For applications in excess of £500, has the applicant detailed sources for at least 50% of the overall cost of a project?
✓	For applications for less than £500, has the applicant detailed evidence of applications to other funding bodies and/or internal fundraising.
✓	Does the application include the required financial and organisational information?
✓	Is this the only application in this financial year from this group or organisation?
✓	Is the applicant based in the Town Council area? If not what proportion of beneficiaries of the grant reside in the area? (grants will be pro-rata for residents of Yateley using that service.)
✓	Is the application for future funding? (ie not retrospective)
✓	Is the grant for the sole use of the applying group and not to pass on money?
N/A	Will the applicant supply invoices before payment of a grant?
* No	Has the applicant demonstrated how one off grant funding will lead to greater self sufficiency and lessen the need for future applications.
N/A	For applications for funds for security measures, does the applicant have the support of the local police or crime reduction officer.

Assessing officer Jane Broombe

Date of assessment 20/6/17

Decision (delete as applicable) reject / return for further information / proceed to committee

Approved as agenda item for the Finance and Policy meeting on 17/7/17

Outcome at that meeting